

February 12, 2021

**IN THE MATTER OF THE BANKRUPTCY OF
ACCEDE ENERGY SERVICES LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To creditors in the Bankruptcy of Accede Energy Services Ltd.

Enclosed are the following documents:

- Form 11
 - Notice of Application for Discharge of Trustee
- Form 12
 - Final R&D – Taxed by the Court Registrar

Form 11 requires that any objection to the final statement of receipts and disbursements and dividend or Trustee's discharge be made with the Court before February 27, 2020. If an objection is made it must be made with the registrar at the Calgary Courthouse Suite 701N, 601 – 5th St SW Calgary, AB and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.

The Trustee has booked court time to have its discharge application heard on March 22, 2021 at 10:00AM MST. The application will be heard in Virtual Courtroom 56. You can attend this hearing by visiting <https://albertacourts.webex.com/meet/virtual.courtroom56> . Or by Telephone at 780-851-3573 Access Code: 961 851 797

If you have any questions with respect to the enclosed please contact Rob Kleebaum by email at robert.kleebaum@fticonsulting.com.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2689843
Estate No. 25-2689843

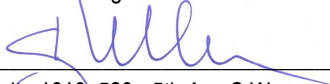
FORM 11
Notice of Application for Discharge of Trustee
(Paragraph 152(5)(c), Rule 61)
In the matter of the receivership of
Accede Energy Services Ltd.
of the of Lacombe County
in the Province of Alberta

Take notice that:

1. There is enclosed with this form a copy of the final statement of receipts and disbursements as taxed.
2. Notice of objection to the final statement must be filed with the registrar, at Suite 701 N, 601 - 5th St SW, Calgary, Alberta, T2P 5P7 before the 27th day of February 2021, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the court on the 22nd day of March 2021, at the hour of 10:00 AM, or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at Suite 701 N, 601 - 5th St SW, Calgary, Alberta, T2P 5P7 at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at the city of Calgary in the Province of Alberta, this 12th day of February 2021.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee



Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035 Fax: (403) 232-6116

District of Alberta
 Division No. 02 - Calgary
 Court No. 25-2689843
 Estate No. 25-2689843

B201 689843

In the matter of the receivership of
 Accede Energy Services Ltd.
 of the of Lacombe County
 in the Province of Alberta
 Form 12

Final Statement of Receipts and Disbursements



RECEIPTS

1. Miscellaneous

| | | |
|----------------------------------|--------|--------|
| Transfer from other bank account | 300.00 | 300.00 |
|----------------------------------|--------|--------|

TOTAL RECEIPTS

300.00

DISBURSEMENTS

2. Fees Paid

| | | |
|----------------------|--------|--------|
| To registrar | 150.00 | |
| To official receiver | 150.00 | 300.00 |

TOTAL DISBURSEMENTS

300.00

Note: How much of the total disbursements was paid for services provided by persons related to the trustee?

0.00

Amount available for distribution

0.00

3. Levy payable under section 147 of the Act

0.00

4. Unsecured creditors

| | | |
|------------------|------|--|
| Proved claims of | 0.00 | |
|------------------|------|--|

Notes:

1. Accede Energy Services Ltd. (the "Company") was subject to a Receivership proceeding prior to the Bankruptcy. All of the Company's assets sold during the Receivership proceeding and were encumbered by a secured creditor claim. Accordingly, there were no assets available for the Trustee to realize on.
2. The Receiver has guaranteed all expenses in the Bankruptcy including the Trustee's fees and disbursements.
3. The Receiver has made the following payments on behalf of the Trustee in order to administer the Bankruptcy estate:
 - Costs for posting advertisements in local newspaper
 - Costs relating to sending notice of bankruptcy and first meeting of creditors
4. The Trustee expects its total fees to be \$5,305.00 before taxes and has included a WIP Summary with the SRD.
5. The first meeting of creditors was not attended by any creditors, therefore there were no instructions given to the Trustee. As the bankrupt estate has no assets and the Trustee has no further tasks relating to the administering the estate of the bankrupt the Trustee intends to proceed with finalizing the SRD and proceeding to seeking its discharge.

Dated at the city of Calgary in the Province of Alberta, this 9th day of December 2020.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:

Deryck Helkaa - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.

Calgary AB T2P 3R7

Phone: (403) 454-6035 Fax: (403) 232-6116

Taxed at the sum of \$ **5305.00**, this **9** day of **February, 2021**

Registrar

Court No. 25-2689843

Estate No. 25-2689843

In the matter of the receivership of
Accede Energy Services Ltd.
of the of Lacombe County
in the Province of Alberta

Form 12 (Bill C-12)
Statement of receipts and disbursements (OA)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6035 Fax: (403) 232-6116